

DOCENTRIC AX

Reporting solution for MS Dynamics 365 for Finance and Operations that will optimize your Invoices, Orders, Contracts and Barcode Labels

Customization of some key reports in D365FO, such as invoices and purchase orders, proves to be unexpectedly costly and limited in design, document generation and distribution. Docentric AX helps you overcome these shortcomings and also empower you to design such business documents yourself, directly in **MS Word**, without the help of developers and avoiding a long and expensive deployment procedure.

By using MS Word as a report designer, you will:

- Use all Word's awesome features such as tables, bullets, images, styles, and layout options.
- Use state-of-the-art Docentric Designer inside Word to bind D365FO data and translations, enjoying live document preview.
- Automate ALL your business documents including invoices, orders, contracts, letters, checks and warehouse labels with 1D/2D barcodes, and easily make them multilingual as needed.
- Achieve a unified professional look of your business documents companywide.
- Update report designs in production without waiting for a deployment.



On top of that, with Docentric AX you will gain:

- Much faster report customization that drastically reduces your costs.
- Seamless integration with SSRS or CBD/ER reports in terms of data sources, built-in processes such as posting & printing, and security.
- Greatly improved report distribution: emailing, printing, and archiving reports.
- Supercool integration options: saving reports with metadata to SharePoint, Azure Blob Storage and Azure Files.
- Possibility to electronically sign outgoing documents or secure them with a password.
- A solution without external services, easy to deploy and configure.
- Ready-made 60+ business documents to get you started.
- Extensive documentation, video tutorials, blog articles, forum and extra-mile Support ❤️



DOCENTRIC Get in touch with us today.

Community-First and Community-Driven
MS Partner Proudly Powering DynamicsMinds and DUG Adriatic



+386 47 774 180 (EU) +1 650 835 7260 (US)



info@docentric.com



ax.docentric.com

We are always happy to get your feedback so that we can constantly learn, improve and deliver a better solution to you.